



WEEKLY AGRICULTURAL REPORT

JANUARY 28, 2021



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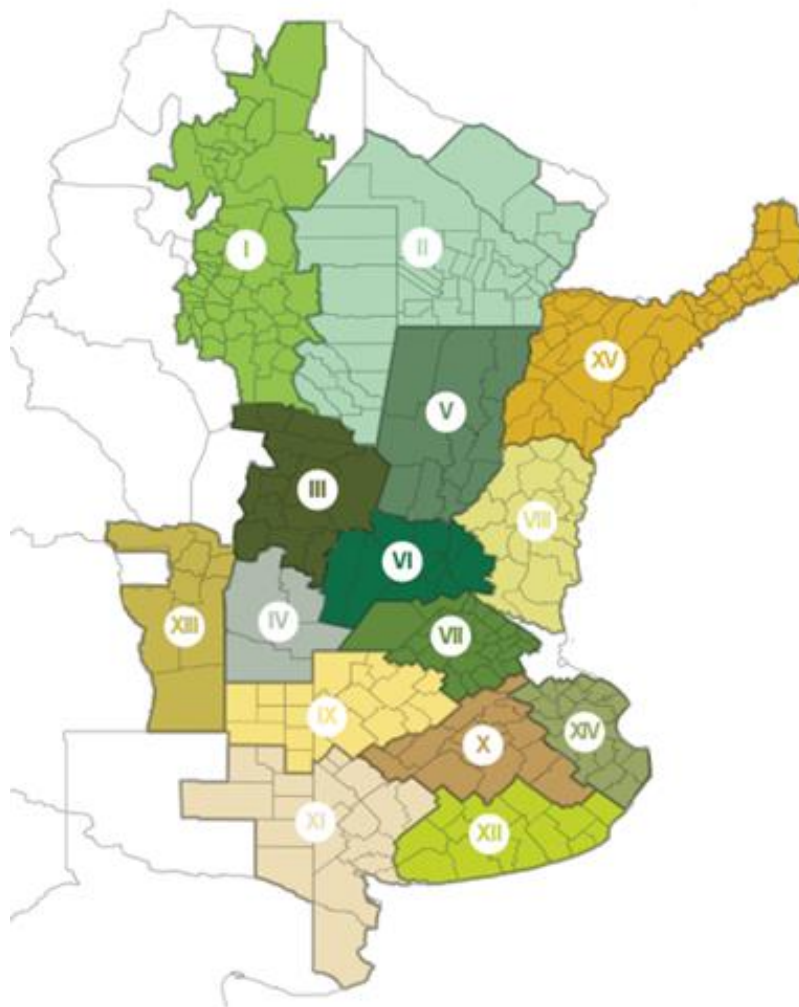
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: JANUARY 28 TO FEBRUARY 3, 2021:

**HEAT AND PRECIPITATIONS RANGING FROM
MODERATE TO ABUNDANT. STORMS OVER MOST
PART OF THE AGRICULTURAL AREA WITH THE
EXCEPTION OF THE SOUTHWEST. FINAL TEMPERATURE
DROP.**

At the beginning of the perspective, the presence of tropical winds will raise highs over most part of the agricultural area, with the exception of the hilly areas of the West and the Atlantic Littoral. At the same time, the entry of a storm front will bring precipitations of varying intensity. Most of the agricultural area will observe values ranging from moderate to abundant. The northeast of the area will receive storms while the Southwest will report scarce values. Coupled with the front, the entry of polar winds will drop temperatures over most part of the agricultural area, with the exception of the north-center of the area that will remain under the influence of tropical winds.



SOYBEAN

To date, the planting of soybeans is complete, reaching a final area of 17,2 M hectares for the 2020/21 season. During the last week, the center of the agricultural area observed temperatures above the average and a tight moisture supply. The belts, the east-center of Entre Ríos and the north-center of Córdoba have been the most affected regions, reporting flower bud abortions and little growth. The most developed crops are beginning pod development (R3). Under this scenario, our new production estimate is downward adjusted to 46M tons for the current season, down 1,08% from our original estimate.

CORN

During the last weeks of the planting window, there are only 135,000 unplanted hectares. Most of this area is found in the NOA and NEA regions. To date, corn is 97.9 % planted out of our final area projection of 6.3 M hectares for the 2020/21 season. Weekly and YoY progress are estimated at 4.5 and 0.9 percentage points, respectively. At the same time, rainfalls in the north and center of the agricultural area have helped to maintain the moisture reserves and the condition of the cereal.

SUNFLOWER

Over the last week, harvest progressed by 3,7 percentage points. To date, the oilseed is 9,8 % collected. Recurrent precipitations in the northeast of the country have affected the drying of grains. For this reason, the YoY delay amounts to -17,6 percentage points. As for the unharvested plots, the crop condition has significantly improved after the rainfalls of the last 20 days, supporting the yield projections and our final production estimate of 2.9 M tons.



Annex



SOYBEAN

2020/21 Season

Data to: Jan 27, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	950.000	1.369.476	100,0	1.369.476
II NEA	1.540.000	1.664.000	100,0	1.664.000
III NCnt Cba	1.860.000	1.761.400	100,0	1.761.400
IV S Cba	1.665.000	1.640.600	100,0	1.640.600
V NCnt SFe	1.128.793	1.100.000	100,0	1.100.000
VI North Belt	2.334.214	2.250.000	100,0	2.250.000
VII South Belt	2.277.714	2.327.000	100,0	2.327.000
VIII ECnt ER	1.140.560	1.063.000	100,0	1.063.000
IX N LP-W BA	1.908.998	1.880.000	100,0	1.880.000
X Cnt BA	706.000	697.704	100,0	697.704
XI SW BA-S LP	330.294	300.000	100,0	300.000
XII SE BA	726.360	620.000	100,0	620.000
XIII SL	244.067	272.000	100,0	272.000
XIV Cuenca Sal	208.000	181.820	100,0	181.820
XV Others	80.000	73.000	100,0	73.000
TOTAL	17.100.000	17.200.000	100,0	17.200.000

CORN

2020/21 Season

Data to: Jan 27, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	400.000	405.000	93,0	376.650
II NEA	700.000	710.000	86,0	610.600
III NCnt Cba	925.000	900.000	100,0	900.000
IV S Cba	800.000	775.000	100,0	775.000
V NCnt SFe	240.000	240.000	100,0	240.000
VI North Belt	680.000	600.000	100,0	600.000
VII South Belt	540.000	460.000	100,0	460.000
VIII ECnt ER	325.000	334.000	100,0	334.000
IX N LP-W BA	690.000	690.000	100,0	690.000
X Cnt BA	330.000	333.000	100,0	333.000
XI SW BA-S LP	165.000	168.000	100,0	168.000
XII SE BA	233.000	242.000	100,0	242.000
XIII SL	325.000	293.000	100,0	293.000
XIV Cuenca Sal	116.000	118.000	100,0	118.000
XV Others	31.000	32.000	86,0	27.520
TOTAL	6.500.000	6.300.000	97,9	6.167.770

SUNFLOWER

2020/21 Season

Data to: Jan 27, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	65.000	6.400	58.600	98,2	57.528	13,5	77.519
III	NCnt Cba	5.500	250	5.250	40,0	2.100	16,8	3.532
IV	S Cba	21.000	-	21.000	-	-	-	-
V	NCnt SFe	175.000	6.700	168.300	45,4	76.476	18,4	140.732
VI	North Belt	10.500	-	10.500	-	-	-	-
VII	South Belt	8.500	-	8.500	-	-	-	-
VIII	ECnt ER	7.500	-	7.500	-	-	-	-
IX	N LP-W BA	140.000	-	140.000	-	-	-	-
X	Cnt BA	70.000	-	70.000	-	-	-	-
XI	SW BA-S LP	375.000	-	375.000	-	-	-	-
XII	SE BA	395.000	-	395.000	-	-	-	-
XIII	SL	19.000	-	19.000	-	-	-	-
XIV	Cuenca Sal	100.000	-	100.000	-	-	-	-
XV	Others	8.000	-	8.000	-	-	-	-
TOTAL		1.400.000	13.350	1.386.650	9,8	136.103	16,3	221.782